



MARKET RELEASE

7 December 2010

Indochine Mining Limited

PRE-QUOTATION DISCLOSURE

Indochine Mining Limited was admitted to the Official List of ASX Limited today, Tuesday, 7 December 2010.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – Listing Application and Agreement.
2. Constitution.
3. Confirmation of close of Offer.
4. Distribution schedule - Appendix 1A, paragraph 48 and Top 20 holders.
5. Statement of securities subject to ASX imposed escrow.
6. Statement of options on issue.
7. Corporate Governance Statement.
8. Pro forma consolidated balance sheet as at 30 June 2010.
9. Full terms and conditions of employee share option plan.
10. Full terms and conditions of all options on issue.
11. Full terms and conditions of options granted to the Sponsoring Broker.
12. The following annual reports:
 - 12.1 Annual Report for Indochine Resources Limited for the year ended 30 June 2008.
 - 12.2 Financial Report for Indochine Resources Limited for the year ended 30 June 2009.
 - 12.3 Annual Financial Report for Asia Pacific Gold & Copper Company Limited for the year ended 30 June 2009; and
 - 12.4 Annual Financial Report for Aries Mining Limited for the year ended 30 June 2009.

13. Half-year accounts for Indochine Resources Limited for the period ended 31 December 2009.
14. Statement regarding mining licences located within national parklands.
15. Legal report regarding mining tenements.
16. Undertaking by Company regarding Ratanakiri Consultancy Pte Ltd.
17. Statement regarding shares granted to Mr David Evans.
18. Statement regarding options granted to the Sponsoring Broker.

Security Code: IDC

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