



INDOCHINE MINING LIMITED

ACN 141 677 385

The Australian Securities Exchange Limited
Companies Announcements Office
SYDNEY

7 November 2012

Completion of Capital Raising and Cleansing Notice

Indochine Mining Limited (ASX:IDC) ("Indochine" or the "Company") is pleased to announce the successful completion and allocation of a capital raising of \$13,188,000 million via private placement of 94,200,000 new IDC shares at \$0.14 per share with new and existing institutional and sophisticated investors, clients of Empire Securities and Petra Capital. The Company welcomes Capital Group, one of the world's largest fund managers, as the lead new institutional investor.

The placement was finalised and shares allotted on Tuesday, 6 November 2012. The funds will be used for working capital and activities in connection with the recent drilling identifying "bonanza" gold zones, assaying of completed drill holes, and a resource upgrade.

Ian Ross, the Chairman of Indochine said "the support of major institutional shareholders, including the first time investment by one of the world's largest fund managers, reinforces the much larger potential of the Mt Kare gold/silver project and the Company's approach to deliver this project".

Secondary Trading Exemption: Section 708A(6) Notice & Appendix 3B

Notice pursuant to subsection 708A(5)(e) of the Corporations Act 2001 (Cth)(Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the company giving this notice to the ASX, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

1. Indochine Mining Limited has announced a private placement of 94,200,000 shares at a price of \$0.14 per share to sophisticated and professional investors to raise \$13,188,000.

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2. As required under subsection 708A(6) of the Act, the Company advises that:
- the Company issued the Securities to sophisticated and professional investors without the disclosure to investors under Part 6D.2 of the Act;
 - this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
 - a) the provisions of Chapter 2M of the Act as they apply to the Company,
 - b) and section 674 of the Act; and
 - as at the date of this Notice, 7 November 2012, there is no information :
 - I. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - II. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, the financial position and performance, the profits and losses and the prospects of the Company, or the rights and liabilities attaching to the Securities.

A copy of the Appendix 3B for the issue is attached.

A handwritten signature in black ink, appearing to read "Stephen Promnitz", is written over a faint, circular watermark or stamp.

Stephen Promnitz
Chief Executive Officer
Indochine Mining Limited

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