

The Capital Group Companies, Inc. 333 South Hope Street

Los Angeles, California 90071-1406

thecapitalgroup.com

16 June 2017

BY FAX - ORIGINAL IN POST

(61 2 8246 7005)

Indochine Mining Limited Level 1, 26 Clive Street Perth, WA 6005 Australia

Re: Notice of Person Ceasing to be a Substantial Shareholder under Section 671B

Company Secretary:

Enclosed is a Notice under Section 671B of Person Ceasing to be a Substantial Shareholder dated 15 June 2017.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies"): Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients.

Neither CGC nor any of its affiliates own shares of Indochine Mining Limited for its own account. Rather, the shares reported on Form 605 are owned by accounts under the discretionary investment management of one or more of the investment management companies that make up CGC.

Please note that CGC or one of its affiliates has made notifications to your company pursuant to Section 671B in the past.

For the purpose of this Notice, an outstanding share balance of 3,409,638 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact us at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Christopher Aquino Compliance Specialist

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| To Company Name/Scheme | Indochine Mining Limited | |
|----------------------------------|-----------------------------------|--------------|
| ACN/ARSN | 141 677 385 | |
| 1. Details of substantial holder | (1) | |
| Name | The Capital Group Companies, Inc. | |
| CAN/ARSN (if applicable | N/A | |
| The holder ceased to be a substa | intial holder on | 15 June 2017 |

The previous notice was given to the company on

16 September 2014

The previous notice was dated

15 September 2014

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|-----------------|--|-------------------------|--|--|-------------------------|
| 15 June 2017 | The Capital Group Companies, Inc. | Decreased holdings | Average price of 0.0001 AUD per share | 182,998 Ordinary Shares | 182,998 |

See Annexure A dated 15 September 2014

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------------|--|
| The Capital Group Companies, Inc. | 333 South Hope Street, 55 th Floor Los Angeles, CA 90071 |

The shares being reported are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

See Annexure A dated 15 June 2017 (copy attached)

| Signature | | |
|--------------------------|-----------|----------------|
| print name Liliane Corzo | capacity: | Senior Counsel |
| sign here | date | 16 June 2017 |

Annexure "A"

| This is the Annexure of 3 pages marked Annexure "A" referred to in Form 605 (cease) |
|---|
| signed by this corporation disclosing holdings as of 15 June 2017. |

| Dv. | | |
|----------------------------------|-------|--|
| By: Liliane Corzo Senior Counsel | _ | |

Australia Annexure A Indochine Mining Limited As of 15 June 2017

| CG Investment Management Company | Account Number | Number of Shares | <u>% Held</u> |
|---|----------------|------------------|---------------|
| Capital Research and Management Company | 11000075 | 0 | 0.00% |
| | | 0 | |
| | | | |
| GRAND TOTAL | | 0 | 0.00% |

Australia Annexure A Nominee List Indochine Mining Limited As of 15 June 2017

Nominee Name

| State Street Bank & Trust Co. |
|-------------------------------|
| 1776 Heritage Drive |
| North Quincy, MA 02121 |
| United States of America |
| 11000075 |

| ı | 11000073 | · |
|---|---------------|---|
| | | |
| | Total Shares: | 0 |