Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Indochine Mining Limited

ACN/ARSN 141 677 385

1. Details of substantial holder(1)

Name BlackRock Group

ACN/ARSN (if applicable)

There was a change in the interests of the

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ord	47,198,060	8.64	54,235,974	9.93

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	see Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	see Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
see Annexure B	

Addresses

The addresses of persons named in this form are as follows:

Name	Address
see Annexure B	

Signature

print name Belinda Plotkin

Capacity Company Secretary

sign here

date 08 /12

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eq. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- Include details of: (6)
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to (b) which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom'e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice. (9)

Annexure A

This is Annexure A of 1 pages referred to in form 604 Notice of change of interests of substantial shareholder

Belinda Plotkin, Company Secretary Date

3. Changes in relevant interests

Indochine Mining Limited (IDC)						
Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) (AUD)	of s	and number securities ffected	Person's votes affected
10 May 2012 to 6 August 2012	BlackRock Group	Purchases	1,000,000	ord	8,333,333	8,333,333
	BlackRock Group	Sales	141,142	ord	1,295,419	1,295,419

This is Annexure B of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

Belinda Plotkin, Date Company Secretary

4. Present Relevant Interests

6. Addresses

Holder of Relevant Interests / Name		nd number of ecurities	Persons Votes	Nature of Association	Address
BlackRock Advisors, LLC	ORD	151,560	151,560	same ultimate holding company	100 Bellevue Parkway Wilmington, DE 19809
BlackRock (Luxembourg) SA	ORD	220,000	220,000	same ultimate holding company	6d Route de Treves Senningerberg, L-2633 Luxembourg
BlackRock (Channel Islands) Ltd	ORD	1,300,000	1,300,000	same ultimate holding company	Forum House, Grenville Street St Helier JE1 0BR, Jersey
BlackRock Investment Management (UK) Ltd	ORD	9,451,081	9,451,081	same ultimate holding company	12 Throgmorton Avenue London EC2N 2DL UK
BlackRock Fund Managers Ltd	ORD	12,666,666	12,666,666	same ultimate holding company	12 Throgmorton Avenue London EC2N 2DL UK
BlackRock Investment Management (LUX)	ORD	30,446,667	30,446,667	same ultimate holding company	6d route de Treves Luxembourg

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