



**INDOCHINE MINING LIMITED**

ACN 141 677 385

30th November 2010

ASX Ltd  
New Issues Compliance Department  
Bridge St.  
Sydney NSW 2000

Attn; Suzanna Dabski

**INDOCHINE MINING LIMITED (IDC) – Escrow Arrangements**

We write to confirm that in accordance with your instructions, Indochine has arranged through its register, Link Market Services Limited, to allocate a total of 89,263,451 plus 1,500,000 new shares to be issued on listing, for a total 90,763,451, subject to escrow arrangements to be managed as follows:

- 80,476,476 shares are held under mandatory escrow arrangements and are escrowed for a period of 24 months from the date of quotation on the Australian Stock Exchange.
- 8,786,975 shares are held under mandatory escrow arrangements and are escrowed for a period of 12 months from the original date of issue
- 1,500,000 shares will be issued to David Evans on the date of listing and will be held under mandatory escrow arrangements and escrowed for a period of 24 months from the date of listing

Indochine and Link Market Services Limited have given undertakings not to release the holding lock on any shares under escrow, without express written permission from the ASX.

**Restricted Options**

Indochine will provide a list of Option holders to Link Market Services showing which ones are restricted and for how long. Link will follow the instructions from the company on any options that are exercised and subject to restriction. Link will escrow the shares until the end of the escrow agreement and will not release same without express written permission from the ASX

Should you have any questions regarding the above, please contact me on the number listed below.

*Yours Sincerely*



**Gavan H Farley**  
Director  
Company Secretary

**INDOCHINE MINING LIMITED**

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