



INDOCHINE MINING LIMITED

ACN 141 677 385

## Statement of Options on Issue

2<sup>nd</sup> December 2010

Number of Options	Exercise/expiry Date	Exercise Price	Special conditions
20,000,000	18.11.2011	US\$0.25	None
6,080,000	31.10.2012	\$0.20	(1,080,000 options escrowed for 24 months from listing)
10,000,000	28.04.2013	\$0.20	(7,500,000 options escrowed for 24 months from listing)
15,000,000	30.04.2014	\$0.20	None
25,000,000	30.09.2014	\$0.20	(escrowed for 24 months from listing)
1,500,000	30.12.2014	\$0.20	(escrowed for 24 months from listing)
5,000,000	17.03.2015	US\$0.25	(escrowed for 12 months from issue until 17 March 2011)
4,000,000	30.12.2015	\$0.20	(escrowed for 24 months from listing)
8,000,000	Broker Options 3 months post listing	\$0.30	(escrowed for 24 months from listing)
2,000,000	Broker Options 6 months post listing	\$0.40	(escrowed for 24 months from listing)
10,000,000	Broker Options 9 months post listing	\$0.50	(escrowed for 24 months from listing)

*Yours Sincerely*



**Gavan H Farley**

Director  
Company Secretary

INDOCHINE MINING LIMITED

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