

Indochine Resources Limited
Balance Sheet
As at 31 December 2009 (Unaudited)

UNAUDITED
GENERAL INFORMATION PURPOSES ONLY

Assets

Current Assets

Total Cash on Hand \$1,632,689

Total Current Assets \$1,632,689

Other Assets

Total Inter-Company Loans \$3,477,826

Total Other Loans \$962,092

Total Other Investments \$3,020

Total Other Current Assets (\$2,620,772)

Total Other Assets \$1,822,167

Total Fixed Assets \$33,275

Total Capitalized Exploration - Kratie \$3,239,260

Total Capitalized Exploration - Ratanakiri \$1,678,019

Total Assets \$8,405,410

Liabilities

Current Liabilities

Total Trade Creditors \$378

Total GST Liabilities (\$42,394)

Total Payroll Liabilities \$957,124

Total Income Tax Liabilities \$505,612

Total Current Liabilities \$1,420,720

Non-Current Liabilities

Total Other Liabilities \$654,475

Total Non-Current Liabilities \$654,475

Total Liabilities \$2,075,195

Net Assets \$6,330,215

Equity

Owner's/Shareholder's Equity \$17,372,692

Accumulated Losses (\$10,083,474)

Reserves (\$959,003)

Total Equity \$6,330,215

Indochine Resources Limited
Profit & Loss
July - December 2009 (Unaudited)

Expenses

Administrative Expenses	
Total Sydney Office Expenses	\$45,434
Total Sydney Office Expenses	-
Total Professional & Government charges	\$49,901
Total Communications & IT	\$653
Total Insurance	-
Total Public relations	-
Total Vehicles	-
Total Travel	\$5,117
Total Administrative Expenses	\$101,104
Emp. Directors & Con. Exp	
Total Employment Expenses	\$306,464
Total Directors Fees	\$93,770
Total Consultants	\$93,430
Total Emp. Directors & Con. Exp	\$493,663
Total Other Expenses	\$3,449
Operating Profit / (Loss)	(\$598,215)
Total Other Income	\$32,530
Total Other Expenses	\$71
Net Profit / (Loss)	(\$565,614)

Indochine Resources (Cambodia)
Balance Sheet
As at 31 December 2009 (Unaudited)

UNAUDITED
GENERAL INFORMATION PURPOSES ONLY

Assets	
Current Assets	
Cash On Hand	<u>\$418,097</u>
Operating Loans and Petty Cash	<u>\$86,224</u>
Total Current Assets	\$504,321
Other Assets	
Inter-Company Loans	<u>\$1,589,811</u>
Other Loans	<u>-</u>
Other Investments	<u>-</u>
Other Non-Current Assets	<u>\$205,838</u>
Total Other Assets	\$1,795,649
Fixed Assets	\$531,785
Capitalized Exploration - Kratie	-
Capitalized Exploration - Ratanakiri	-
Total Assets	\$2,831,755
Liabilities	
Current Liabilities	
Trade Creditors	<u>-</u>
GST Liabilities	<u>-</u>
Payroll Liabilities	<u>\$4,309</u>
Income Tax Liabilities	<u>\$0</u>
Total Current Liabilities	\$4,309
Non-Current Liabilities	
Other Liabilities	<u>\$5,426,223</u>
Total Non-Current Liabilities	\$5,426,223
Total Liabilities	\$5,430,533
Net Assets	(\$2,598,778)
Equity	
Issued Capital	\$1,142
Accumulated Losses	(\$2,599,920)
Reserves	-
Total Equity	(\$2,598,778)

Indochine Resources (Cambodia)
Profit & Loss
July - December 2009 (Unaudited)

Expenses

Administrative Expenses

Total Sydney Office Expenses	-
Total Sydney Office Expenses	\$43,693
Total Professional & Government charges	\$6,853
Total Communications & IT	-
Total Insurance	\$725
Total Public relations	\$0
Total Vehicles	\$8,828
Total Travel	\$12,037

Total Administrative Expenses \$72,137

Emp. Directors & Con. Exp

Total Employment Expenses	\$43,412
Total Directors Fees	-
Total Consultants	-
Total Emp. Directors & Con. Exp	\$43,412

Total Other Expenses \$32,705

Operating Profit / (Loss) (\$148,254)

Total Other Income (\$17,334)

Total Other Expenses \$12,697

Net Profit / (Loss) (\$178,285)

Asia Pacific Gold & Copper Company Limited
Balance Sheet
As at 31 December 2009 (Unaudited)

UNAUDITED
GENERAL INFORMATION PURPOSES ONLY

Assets	
Current Assets	
Cash On Hand	(\$15)
Operating Loans and Petty Cash	-
Total Current Assets	(\$15)
Other Assets	
Inter-Company Loans	-
Other Loans	-
Other Investments	-
Other Non-Current Assets	-
Total Other Assets	-
Capitalized Exploration	\$718,662
Total Assets	\$718,647
Liabilities	
Current Liabilities	
Trade Creditors	-
GST Liabilities	-
Payroll Liabilities	-
Income Tax Liabilities	-
Total Current Liabilities	-
Non-Current Liabilities	
Other Liabilities	\$732,792
Total Non-Current Liabilities	\$732,792
Total Liabilities	\$732,792
Net Assets	(\$14,145)
Equity	
Issued Capital	\$4
Accumulated Losses	(\$14,149)
Reserves	-
Total Equity	(\$14,145)

Asia Pacific Gold & Copper Company Limited
Profit & Loss
July to December 2009 (Unaudited)

Expenses	
Administrative Expenses	
Total Administrative Expenses	<u>1,978</u>
Emp. Directors & Con. Exp	
Total Emp. Directors & Con. Exp	<u>-</u>
Operating Profit / (Loss)	<u>(\$1,978)</u>
Total Other Income	<u>-</u>
Total Other Expenses	<u>-</u>
Net Profit / (Loss)	<u>(\$1,978)</u>

Asia Pacific Gold & Copper Company (Cambodia) Limited
Balance Sheet
As at 31 December 2009 (Unaudited)

UNAUDITED
GENERAL INFORMATION PURPOSES ONLY

Assets

Current Assets

Cash On Hand	<u>\$1</u>
Operating Loans and Petty Cash	<u>-</u>
Total Current Assets	<u>\$1</u>

Other Assets

Inter-Company Loans	<u>-</u>
Other Loans	<u>-</u>
Other Investments	<u>-</u>
Other Non-Current Assets	<u>\$22,398</u>
Total Other Assets	<u>\$22,398</u>

Capitalized Exploration	<u>\$0</u>
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Total Assets	<u>\$22,399</u>
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Liabilities

Current Liabilities

Trade Creditors	<u>-</u>
GST Liabilities	<u>-</u>
Payroll Liabilities	<u>-</u>
Income Tax Liabilities	<u>-</u>
Total Current Liabilities	<u>-</u>

Non-Current Liabilities

Other Liabilities	<u>\$22,398</u>
Total Non-Current Liabilities	<u>\$22,398</u>
Total Liabilities	<u>\$22,398</u>

Net Assets	\$1
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Equity

Issued Capital	<u>\$1</u>
Accumulated Losses	<u>-</u>
Total Equity	<u>\$1</u>

Aries Mining Limited
Balance Sheet
As at 31 December 2009 (Unaudited)

UNAUDITED
GENERAL INFORMATION PURPOSES ONLY

Assets

Current Assets

Total Cash on Hand	<u>(\$169)</u>
Total Operating Loans and Petty Cash	<u>-</u>
Total Current Assets	<u>(\$169)</u>

Other Assets

Total Inter-Company Loans	<u>-</u>
Total Other Loans	<u>-</u>
Total Other Investments	<u>-</u>
Total Other Current Assets	<u>\$200</u>
Total Other Assets	<u>\$200</u>

Total Fixed Assets	<u>-</u>
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Total Assets	<u>\$31</u>
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Liabilities

Current Liabilities

Total Trade Creditors	<u>-</u>
Total GST Liabilities	<u>-</u>
Total Payroll Liabilities	<u>-</u>
Total Income Tax Liabilities	<u>(\$2,128)</u>
Total Current Liabilities	<u>(\$2,128)</u>

Non-Current Liabilities

Total Other Liabilities	\$227,175
Total Non-Current Liabilities	<u>\$225,047</u>
Total Liabilities	<u>\$225,047</u>

Net Assets	<u>(\$225,016)</u>
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Equity

Owner's/Shareholder's Equity	\$760,473
Accumulated Losses	<u>(\$985,490)</u>
Total Equity	<u>(\$225,016)</u>

Aries Mining Limited
Profit & Loss
July to December 2009 (Unaudited)

Revenue	
Total Revenue	<u>-</u>
Expenses	
Administrative Expenses	<u>\$682</u>
Total Administrative Expenses	<u>\$682</u>
Employee, Director & Contractor Expenses	
Total Employment, Directors & Contractor Expense	<u>-</u>
Depreciation	<u>-</u>
Operating Profit / (Loss)	<u>(\$682)</u>
Other Income	<u>-</u>
Write down of Capital	<u>-</u>
Other Expense	<u>-</u>
Net Profit / (Loss)	<u>(\$682)</u>