

**Indochine Mining Limited**  
Options Register @ 29/11/2010

Option Certificate Number	Name of Option Holder	Number of Options	Excise Price Per Option	Grant Date	Exercise Date	Escrow of Options & Subject Shares
1A	National Nominees Ltd	5,000,000	\$AUD\$0.20	02-July-2007	30-April-2014	None
2A	Jabre Capital Partner S.A.	10,000,000	\$AUD\$0.20	11-July-2007	30-April-2014	None
4	David Evans	5,000,000	\$AUD0.20	02-July-2007	30-September-2014	24mths from Listing
6	AL Super Management Pty Ltd	1,080,000	\$AUD0.20	10-August-2007	31-October-2012	24mths from Listing
6A	David Evans	2,500,000	\$AUD0.20	28-April-2008	30-September-2014	24mths from Listing
7	Jeremy Snaith	2,500,000	\$AUD0.20	28-April-2008	28-April-2013	None
8	RP & SP Martin Superannuation Fund	2,500,000	\$AUD0.20	02-July-2007	31-October-2012	none
9	Goldbondsuper Pty Ltd	2,500,000	\$AUD0.20	02-July-2007	31-October-2012	none
10A	Ian Ross	1,500,000	\$AUD0.20	30-June-2009	30-December-2014	24 Months From Listing
12	Ross Hill & Associates Pte Ltd	5,000,000	\$AUD0.20	30-September-2009	30-September-2014	24 Months From Listing
13	Kingsgate Consolidated Ltd	20,000,000	\$USD0.25	18-November-2009	18-November-2011	None
14	Tigermoth Investments Limited	5,000,000	\$USD0.25	17-March-2010	17-March-2015	12mths from Issue
15A	FCMS Holdings Inc	2,000,000	\$AUD0.20	18-March-2010	30-December-2015	24mths from Listing
16A	Ian Wargent Ross	2,000,000	\$AUD0.20	18-March-2010	30-December-2015	25 Months From Listing
17	Comdox No 208 Pty Ltd	7,500,000	\$AUD0.20	08-November-2010	30-September-2014	24mths from Listing
18	Comdox No 208 Pty Ltd	7,500,000	\$AUD0.20	18-November-2009	28-April-2013	24mths from Listing
19	Comdox No 208 Pty Ltd	5,000,000	\$AUD0.20	18-November-2009	30-September-2014	24mths from Listing
20	Novus Capital Ltd	900,000	\$AUD .30	Listing	3 Months Post Listing date	24mths from Listing
21	Novus Capital Ltd	600,000	\$AUD .40	Listing	6 Months Post Listing date	24mths from Listing
22	Novus Capital Ltd	1,500,000	\$AUD .50	Listing	9 months Post Listing date	24mths from Listing
23	Empire Securities Group ATF Empire Trust	7,100,000	\$AUD .30	Listing	3 Months Post Listing date	24mths from Listing
24	Empire Securities Group ATF Empire Trust	1,400,000	\$AUD .40	Listing	6 Months Post Listing date	24mths from Listing
25	Empire Securities Group ATF Empire Trust	8,500,000	\$AUD .50	Listing	9 months Post Listing date	24mths from Listing
	<b>TOTAL</b>	<b>106,580,000</b>				



INDOCHINE MINING LIMITED

ACN 141 677 385

NOTICE OF EXERCISE OF OPTIONS

Table with 4 columns: Name of Holder, Address, Certificate no., Expiry Date, Exercise Price, Exercise Date

To the Directors, Indochine Mining Limited,

I hereby exercise option to apply for ordinary fully paid shares at \$ cents per option from the total number of options held by myself in Indochine Mining Limited ("Company").

I enclose my cheque for \$ Australian Dollars being payment at the rate of \$ cents per share. I/We request that the Company allot to me/us the shares to which I/we am/are entitled in accordance with the terms and conditions of Options appearing overleaf. I/We agree to accept the shares allotted to me/us subject to the Constitution of the Company. If this Notice is signed by an Attorney, the Attorney hereby declares that no notice of revocation has been received in respect of the Power under authority of which this Notice is signed.

SIGNING REQUIREMENTS

I/We authorise you to act in accordance with my/our instructions above.

Security Holder 1 (Individual), Security Holder 2 (Individual), Joint Security Holder 3 (Individual) signature boxes

Sole Director and Sole Company Secretary

Director, Director/Company Secretary

DATE signature box with slashes

This form must be signed correctly by the shareholder(s). Where the shareholder is an individual, a single signature is required. In the case of a joint holding, the signatures of each holder are required. Where the request is signed by an attorney under power of attorney, please print the name of the attorney and state that the request is signed under power of attorney (eg. John Smith as attorney of Greg Jones under power of attorney), and produce the power of attorney for noting by the Company. Companies need to sign in accordance with their constitution.

INDOCHINE MINING LIMITED

AUSTRALIA: Suite 503, Level 5, 2 Bligh St Sydney NSW 2000 T +61 2 8246 7007 Fax: +61 2 8246 7005

CAMBODIA: 1/528 Boeung Kak 1, Khan Toul Kork Phnom Penh 12151 Ph: +855 23 881 900 Fax: +855 23 881 300



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**Cheques must be in Australian currency made payable to “Indochine Mining Limited ” and crossed “Not Negotiable”. If using eft, please remit funds to BSB 012 003, Account number 2000-05682, ANZ Pitt St Branch, Sydney 2000.**

THIS APPLICATION FORM WITH THE APPROPRIATE REMITTANCE SHOULD BE LODGED AT THE COMPANY’S REGISTERED OFFICE:

By Mail: Suite 503  
2 Bligh Street  
Sydney  
NSW 2000  
AUSTRALIA

Or hand delivery: Suite 503  
2 Bligh Street  
Sydney  
NSW 2000  
AUSTRALIA

Contact Name: Gavan Farley (Non Executive Director and Company Secretary)

Daytime Contact Phone Number: + 61 2 8246 7007

Facsimile Number: .....+61 2 8246 7005

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**STANDARD**  
**Terms and Conditions of Options**

These terms apply to all options issued unless specifically superseded by the Specific Terms of your options. These terms should be read in conjunction with the specific terms which are printed on your option certificate

- 1) The Options will, except to the extent earlier exercised, expire on \_\_\_\_\_ (**Expiry Date**).
- 2) The exercise price for each Option shall be \_\_\_\_\_ (\$ . ) (**Exercise Price**).
- 3) The Option Exercise Period is the period commencing on the Commencement Date of the Options and expiring on the Expiry Date of the Options.
- 4) The Options are transferable only on the written consent of the company which shall not unreasonably be withheld.
- 5) The Options may be exercised at any time wholly or in part by delivering a duly completed form of notice of exercise together with a cheque for the exercise price to the Company at any time during the Option Exercise Period.
- 6) The number of Options that may be exercised at one time must be not less than 500.
- 7) Upon the valid exercise of the Options and payment of the Exercise Price, the Company will issue fully paid ordinary shares ranking pari passu with the then issued ordinary shares of the Company.
- 8) The Option holder will be permitted to participate in new issues of securities of the Company on the prior exercise of the Options, in which case the holder of the Options will be afforded the period of at least 14 days notice prior to and inclusive of the books closing date (to determine entitlements to the issue) to exercise the Options.
- 9) In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company:
  - (9.1) The number of Options, the exercise price of the Options, or both will be reconstructed (as appropriate) in a manner consistent with the ASX Listing Rules, but with the intention that such reconstruction will not result in any benefits being conferred on the holders of the Options which are not conferred on Shareholders; and
  - (9.2) subject to the provisions with respect to rounding of entitlements as sanctioned by a meeting of Shareholders approving a reconstruction of capital, in all other respects the terms for the exercise of the Options will remain unchanged.
- 10) The terms of the Options shall only be changed if Shareholders (whose votes are not to be disregarded) approve of such a change. However, the terms of the Options shall not be changed to reduce the Exercise Price, increase the number of Options or change any period for exercise of the Options.

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