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Company Announcement

To Shareholders

11 January 2021

Dear Sir / Madam

**Indochine Mining Limited (Subject to Deed of Company Arrangement)
("the Company")
ACN 141 677 385**

The Company wishes to advise that the Australian Securities & Investments Commission (ASIC) has granted the Company extensions of time to hold the Annual General Meeting (AGM) for the financial years ending 30 June 2019 and 30 June 2020. ASIC has previously granted the Company 2 extensions to hold the 2019 AGM.

The Company is required to hold the AGM prior to 30 November each year. The extensions granted by ASIC on 24 December 2020 allows the Company to convene the 2019 AGM by 31 May 2021 and 2020 AGM by 31 August 2021.

The reason for seeking extensions of time to hold the 2019 and 2020 AGM was necessitated by the following:

- The Company being in external administration.
- The global Covid19 pandemic causing further delays in the delivery of the determination from the PNG Supreme Court of Appeal on the Minister for Mining's decision not to renew Summit Development Limited application for an extension of Exploration Licence EL1093 and no definitive date being set for the same as of the date of this announcement.
- The proponent of the DOCA being willing to fund only one (1) shareholders' meeting to deal with AGM matters.
- The Company requiring additional time to prepare the financial accounts for the financial year ending 30 June 2020 for audit purposes.



Company Announcement
Indochine Mining Limited
(Subject to Deed of Company Arrangement)
ACN 141 677 385 (the Company)
11 January 2021

Shareholders will be advised of the relevant details of the AGM as soon as possible and, in any event will be provided with notice in accordance with the Company's constitution and the Corporations Act.

If you have any questions regarding the above, please contact Yvonne Liew of this office on 08 9263 7304 or via email (yliew1@kpmg.com.au).

Yours faithfully
Indochine Mining Limited


Martin Jones
Deed Administrator

Encl



ASIC
Australian Securities &
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**Australian Securities
and Investments Commission**

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Indochine Mining Limited
c/- KPMG
253 St Georges Terrace
PERTH WA 6000

24 December 2020

Dear Directors,

Indochine Mining Limited (Subject to Deed of Company Arrangement) ACN 141 677 385 - Subsection 250P(2) of the Corporations Act 2001 – Extension of time to hold AGM

We refer to the application made by Indochine Mining Limited (Subject to Deed of Company Arrangement) ACN 141 677 385 (**Company**) dated 24 November 2020 (**Applications**), requesting the Australian Securities and Investments Commission (**ASIC**) grant the Company an extension of time to hold its AGM for the financial year ended 30 June 2019 and 30 June 2020.

Under section 250P of the *Corporations Act 2001* (**Act**), ASIC may extend the period within which section 250N of the Act requires a company to hold its AGM. After considering the information contained in the Applications and further submissions provided by the Company, ASIC extends the period within which the Company must hold its 2019 AGM from 14 May 2020 to 31 May 2021 and its 2020 AGM to 31 August 2021.

Under subsection 250P(4) of the Act, ASIC imposes the following conditions, that as soon as possible, and in any event by 5.00pm Western Standard Time on Wednesday, 30 December 2020, the Company must:

- (a) arrange for a notice explaining the extensions of time granted by ASIC to be published in a place that is readily accessible on a website maintained by the deed administrator or any external administrator appointed after the deed administrator;
- (b) have adequate arrangements in place to answer, within a reasonable period of time and without charge, any reasonable questions asked by a member of the Company about the extensions of time or external administration; and

- (c) make an announcement to ASX Limited ACN 008 624 691 concerning ASIC's approval, providing a summary of the need for an extension of time, and stating the date to which the extensions have been granted.

Pursuant to subsection 250P(3) of the Act, the Company must hold its AGM by the extended date and comply with the above conditions.

If you wish to discuss this matter, please contact me on 0478 374 510.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Tourabaly', written over a horizontal line.

Tash Tourabaly

As a delegate of the Australian Securities and Investments Commission