

**LETTER TO SHAREHOLDERS**

**7 May 2021**

**2019 Annual General Meeting of Shareholders**

Indochine Mining Limited (**Indochine**, or the **Company**) advises that the 2019 annual general meeting of shareholders will be held at 10:00 am (WST) on Monday, 31 May 2021 (**AGM**).

The Company will not be sending hard copies of the notice of meeting and accompanying explanatory memorandum (**Notice**) to shareholders. Instead, shareholders will be able to view and download the Notice via the Company's website at <http://www.indochinemining.com/investors/announcements>.

Shareholders are strongly encouraged to vote by lodging the proxy form attached to this letter, in accordance with the instructions set out in the proxy form, by no later than 10:00 am (WST) on Friday, 28 May 2021.

Shareholders can also submit any questions in advance of the Meeting by emailing the questions to [info@indochinemining.com](mailto:info@indochinemining.com) by no later than 1:00 pm (WST) on 24 May 2021.

Further details on how to participate and vote at the meeting are set out in the Notice.

If the above arrangements with respect to the AGM change, Shareholders will be updated via the Company's website at <http://www.indochinemining.com/investors/announcements>.

For further information, please contact:

Sebastian Andre  
Company Secretary  
**Indochine Mining Limited**  
[info@indochinemining.com](mailto:info@indochinemining.com)