

ACN 141 677 385

December 8th. 2010

ASX Ltd New Issues Compliance Department Bridge St. Sydney NSW 2000

Attn; Suzanna Dabski

Indochine Mining Ltd. Issue of Broker Options to Novus Capital Issue of Broker Options to Empire Securities Issue of Shares to David Evans

Dear Ms Dabski,

In accordance with Clause 2.2.15 and 2.2.16 in your letter of containing the decision to admit dated December 6th. 2010, Indochine Mining Ltd, hereby confirms that the following securities were allotted and issued today:

- Mr. David Evans 1,500,000 Fully Paid Ordinary Shares
- Novus Capital Ltd 3,000,000 options over ordinary shares in the company
- Empire Securities Group pty Ltd 17,000,000 options over the shares of the company

.Thankyou

Yours Sincerely

Gavan/H Farley Director

Company Secretary

INDOCHINE MINING LIMITED

AUSTRALIA: Suite 503, Level 5, 2 Bligh St Sydney NSW 2000 T +61 2 8246 7007 Fax: +61 2 8246 7005

CAMBODIA: 1/528 Boeung Kak 1, Khan Toul Kork Phnom Penh 12151 Ph: +855 23 881 900 Fax: +855 23 881 300