

Extension of Time to hold Annual General Meeting

22 December 2015

Company Announcements Office

Indochine Mining Limited (Subject to Deed of Company Arrangement) (ASX & POMS0X: IDC, the Company) wishes to advise that the Australian Securities & Investments Commission (“ASIC”) has granted the Company an extension of time to hold the Annual General Meeting (“AGM”) for the financial year ended 30 June 2015.

The Company is required to hold the AGM prior to 30 November each year. The extension granted by ASIC on 22 December 2015 allows the Company to convene the AGM on or before 29 February 2016.

The reasons for seeking an extension of time to hold the AGM was necessitated by:

- The Company being in external administration; and
- A delay in the finalisation of the audited accounts.

The shareholders will be advised of the relevant details of the AGM as soon as possible and, in any event, be provided with 28 days’ notice.

Martin Jones

Deed Administrator

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22 December 2015

The Directors
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Dear Directors

**Indochine Mining Limited (Subject to Deed of Company Arrangement)
ACN 141 677 385 - Subsection 250P(2) of the Corporations Act 2001 – Extension of time
to hold AGM**

We refer to the application made by Indochine Mining Limited (Subject to Deed of Company Arrangement) ACN 141 677 385 (*Company*) dated 30 November 2015 and submissions dated 15 December 2015 (*Application*), requesting the Australian Securities and Investments Commission (*ASIC*) grant the Company an extension of time to hold its AGM for the financial year ended 30 June 2015.

Under section 250P of the *Corporations Act 2001 (Act)*, ASIC may extend the period within which section 250N of the Act requires a company to hold its AGM. After considering the information contained in the Application, ASIC extends the period within which the Company must hold its AGM from 30 November 2015 to 29 February 2016.

Under subsection 250P(4) of the Act, ASIC imposes the condition that the Company makes an announcement to ASX Limited ACN 008 624 691 concerning ASIC's approval by 5:00pm Western Standard Time on Wednesday, 23 December 2015, providing a summary of the need for an extension of time, and stating the date to which the extension has been granted.

Pursuant to subsection 250P(3) of the Act, the Company must hold its AGM by the extended date.

If you wish to discuss this matter, please contact me on (08) 9261 4260.

Yours faithfully



Michelle Cobb
Emerging, Mining & Resources