

MARKET RELEASE

26 October 2012

INDOCHINE MINING LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Indochine Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement in relation to the outcome of the capital raising.

Security Code: IDC

Andrew Kabega Adviser, Listings (Sydney)



26 October 2012

Mr A Kabega Adviser - Issuers Department Australian Securities Exchange

Dear Andrew

Request for Voluntary Suspension

I hereby request a suspension from quotation of the Company's traded securities under Listing Rule 17.2 for a period of up to three trading days commencing Friday 26 October 2012 pending a material announcement to the market concerning a capital raising.

The Company expects to make an announcement concerning the capital raising no later than prior to the commencement of trading on ASX on Wednesday 31 October 2012, such announcement to end the suspension.

The Company requests the suspension so that it may finalise the terms of its capital raising first referred to in our letter requesting a trading halt dated 24 October 2012, as the Company will not be able to make an announcement prior to the end of the trading halt and wishes to avoid trading in its securities occurring on a basis that is not reasonably informed.

The Company is not aware of any reason why its securities should not be suspended from quotation in accordance with this request.

Yours sincerely Indochine Mining Limited

Stephen Promnitz, Chief Executive Officer, Indochine Mining Limited