



MARKET RELEASE

1 May 2012

Indochine Mining Limited

TRADING HALT

The securities of Indochine Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 3 May 2012 or when the announcement is released to the market.

Security Code: IDC

Andrew Kabega
Adviser, Listings (Sydney)



INDOCHINE MINING LIMITED

ASX:IDC

ACN 141 677 385

1 May 2012

Mr A Kabega
Adviser - Issuers Department
Australian Securities Exchange

Dear Andrew

Request for Trading Halt

I hereby apply for a trading halt on the Company's traded securities under Listing Rule 17.1 for a period of up to two days pending a material announcement to the market concerning a capital raising. The Company expects to make an announcement concerning the capital raising before trading commences on Thursday 3 May 2012 to end the trading halt. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Indochine Mining Limited

A handwritten signature in blue ink, appearing to read "Stephen Promnitz", is written over a faint, larger version of the signature.

Stephen Promnitz,
Chief Executive Officer,
Indochine Mining Limited

INDOCHINE MINING LIMITED

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