

7 August 2013

1 Page

Company Announcements Office Australian Securities Exchange

Indochine Announces Successful Completion of Capital Raising

Indochine Mining Limited is pleased to announce the successful capital raising of \$ 3 million via private placement of 38 million new IDC shares at \$0.08 per share with institutional and sophisticated investors. The shares are expected to be allotted on Tuesday, 13 August 2013. The funds will be used for activities in connection with resource extensional drilling at Mt Kare Gold/Silver Project PNG, and working capital.

Ashok Jairath Company Secretary

For Further Details: Company: Stephen Promnitz, CEO +61 2 8246 7007 info@indochinemining.com

Media: Six Degrees Investor Relations – Ben Jarvis +61 2 9230 0661 Brokers: Empire Securities +61 2 8252 9223 gerard@empiresecuritiesgroup.com

INDOCHINE MINING LIMITED

Level 3, 275 George St Sydney NSW 2000 T +61 2 8246 7007 Fax: +61 2 8246 7005