



## ASX Circular

**Date:** 7 December, 2010

**Key topics**

1. Indochine Mining Limited
2. ASX Code: IDC
3. Official quotation is expected to commence at 11:00 am AEDT on Thursday, 9 December 2010

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASTC Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ACH Participants  
 Market Participants

**Authorised by**

Adrian Smythe

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 ABN 98 008 624 691  
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 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## INDOCHINE MINING LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Indochine Mining Limited (the "Company") will be admitted to the official list of ASX Limited ("ASX") today, Tuesday, 7 December 2010.

Official quotation of the Company's shares is expected to commence on Thursday, 9 December 2010 at 11.00 AM AEDT.

**Quoted Securities:** 270,240,745 fully paid ordinary shares at an issue price of \$0.20 per share

**ASX Code:** IDC

**Time:** 11.00 AM AEDT

**ITS Abbreviation:** INDOCHINE

**ISIN:** AU000000IDC6

**Home Branch:** Sydney

**Industry Classification:** 1510 - Materials

**Registered Office:** Suite 503  
 Level 5, 2 Bligh Street  
 Sydney NSW 2000

Phone: +61 2 8246 7007  
 Fax: +61 2 8246 7005  
 Email: [info@indochineresources.com](mailto:info@indochineresources.com)

**Company Secretary:** Gavan Farley

**Share Registry:** Link Market Services Ltd  
 Level 12, 680 George Street  
 SYDNEY NSW 2000

Locked Bag A14  
 Sydney South NSW 1235

Ph: +61 2 8280 7111  
 Fax: +61 2 9287 0303

Sponsoring Broker: Novus Capital Limited  
Level 24  
Royal Exchange Building  
56 Pitt Street  
Sydney NSW 2000

Phone: +61 2 9375 0100  
Fax: +61 2 9247 4844  
Website: www.novuscapital.com.au

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Victoria

Activities: Mining exploration

ASX restricted securities: 80,476,476 ordinary fully paid shares are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

1,500,000 ordinary fully paid shares to be issued to David Evans, a director, at listing are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

738,542 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 9 December 2010.

1,067,695 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 29 December 2010.

1,255,415 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 13 January 2011.

1,910,975 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 10 February 2011.

2,731,015 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 3 March 2011.

1,083,333 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 31 March 2011.

ASX restricted securities  
(continued):

39,080,000 unlisted options exercisable at \$0.20 each at various dates are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

8,000,000 unlisted options to be issued to the Sponsoring Broker on listing exercisable at \$0.30 each 3 months from listing are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

2,000,000 unlisted options to be issued to the Sponsoring Broker on listing exercisable at \$0.40 each 6 months from listing are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

10,000,000 unlisted options to be issued to the Sponsoring Broker on listing exercisable at \$0.50 each 9 months from listing are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

5,000,000 unlisted options exercisable at US\$0.25 each on 17 March 2015 are classified by ASX as restricted securities and are to be held in escrow until 17 March 2011.

Securities not quoted:

In addition to the above ASX restricted securities, the following options are also unquoted:

20,000,000 options exercisable at US\$0.25 on or before 18 November 2011.

22,500,000 unlisted options exercisable at \$0.20 on various dates.

For further information please refer to the Company's replacement prospectus dated 18 June 2010, supplementary prospectus dated 23 July 2010, supplementary prospectus dated 8 September 2010, and supplementary prospectus dated 3 November 2010.