

2 July 2015

**NOTICE TO SHAREHOLDERS**

Dear shareholders

**Indochine Mining Limited  
(Subject to Deed of Company Arrangement) (the Company)  
ACN 141 677 385**

Please be advised that the Company (ASX & POMSoX: IDC) has been advised by the Australian Securities Exchange (ASX) that in accordance with Rule 8.5.4 of the ASX Settlement Operating Rules, the ASX has closed the CHESS Sub-register for the Company's shares as they have been suspended from trading for more than 60 business days. Shareholders may have found that as a result their shares in the Company may no longer appear in their register of shareholdings. For the avoidance of doubt it is confirmed the Company's shares remain in existence. The shares will however not return to the CHESS Sub-register while they continue to be suspended from trading.

Once the Conditions Precedent of the Deed of Company Arrangement, detailed in the 439A Report to Creditors (available at [www.ferrierhodgson.com](http://www.ferrierhodgson.com)), have been satisfied including a meeting of shareholders anticipated to be held by November 2015, steps will be taken to resume trading of the Company upon which, shares will return to the register of shareholdings.

We also advise that an Application to the Court has been made by Stephen Promnitz (a priority creditor and former Chief Executive Officer of the Company) seeking orders that the:

- Deed of Company Arrangement (DOCA) executed on 4 June 2015 be set aside; and
- Second meeting of creditors (held on 13 May 2015) be adjourned and reconvened on a date to be set by the Court.

We are taking legal advice in regard to the Application which is listed for hearing in the Federal Court of Australia on 9 July 2015. We will provide a further update after that hearing.

Yours faithfully  
**Indochine Mining Ltd**



**Martin Jones**  
Deed Administrator

SYDNEY  
MELBOURNE  
ADELAIDE  
BRISBANE  
PERTH  
KUALA LUMPUR  
SINGAPORE

Affiliated through:  
Zolfo Cooper  
CARIBBEAN  
UNITED KINGDOM  
UNITED STATES  
KLC Kennic Lui & Co.  
CHINA  
HONG KONG