

INDOCHINE MINING LTD

(ACN 141 677 385)

SUPPLEMENTARY PROSPECTUS

This supplementary prospectus ("Supplementary Prospectus") relates to the replacement prospectus dated 18 June 2010 for the issue of 60,000,000 ordinary shares in Indochine Mining Ltd ("IML or the Company") with provision to accept oversubscriptions of a further 65,000,000 ordinary shares ("Prospectus").

This Supplementary Prospectus supplements, and should be read together with, the Prospectus. If there is any inconsistency between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

Words and expressions used in this Supplementary Prospectus have the same meanings given to them in the Prospectus.

This Supplementary Prospectus is dated 23 July 2010 and was lodged with the Australian Securities & Investments Commission ("ASIC") on that date. The ASIC and Australian Securities Exchange ("ASX") and its officers take no responsibility for the contents of this Supplementary Prospectus or the merits of the investment to which the Prospectus relates.

1. Amendments to Prospectus

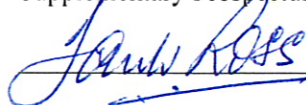
(i) Revision to section 3.3 Indicative Dates:

The Company based on the information contained in the Supplementary Prospectus advises the following amendments to the indicative dates:

Detail	Previous date	Amended date
Lodgement of Prospectus with ASIC	9 June 2010	9 June 2010
Opening date	22 June 2010	22 June 2010
Closing date (5pm AEST)	23 July 2010	20 August 2010
Allotment of shares	29 July 2010	26 August 2010
Despatch of Shareholders' Holding Statements	30 July 2010	27 August 2010
Expected date for listing on the ASX	6 August 2010	2 September 2010

2. Consent to lodgement

Each Director of IML has consented to the lodgement of this Supplementary Prospectus with ASIC as required by section 720 of the Corporations Act 2001 (Cth). None of the Directors have withdrawn their respective consents before this Supplementary Prospectus was lodged with ASIC.



Mr Ian Ross
Chairman
Indochine Mining Ltd

Dated: 23 Jul 2010

