

MARKET RELEASE

4 October 2013

INDOCHINE MINING LIMITED

TRADING HALT

The securities of Indochine Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 8 October 2013 or when the announcement is released to the market.

Security Code: IDC

Andrew Kabega Adviser, Listings Compliance (Sydney)



Trading Halt Request

Date: 4 October 2013

Andrew Kabega ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Andrew

Request for Trading Halt – Indochine Mining Limited

Indochine Mining Limited requests the immediate implementation of a trading halt in the ordinary shares of Indochine Mining Limited (ASX Code: IDC), to apply from the commencement of trading on 4 October 2013 until the commencement of trading on 8 October 2013.

For the purpose of ASX Listing Rule 17.1, Indochine Mining Limited provides the following information:

- (a) The trading halt is requested in connection with the announcement by Indochine Mining Limited of a proposed capital raising (the *Offer*).
- (b) Indochine Mining Limited requests that the trading halt remain in place until the earlier of Indochine Mining Limited making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on 8 October 2013.
- (c) Indochine Mining Limited is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Ashok Jairath Company Secretary, CFO Indochine Mining Limited

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