

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Indochine Mining Limited

ACN/ARSN 141 677 385

1. Details of substantial holder (1)

Name Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Europe Master Fund, Ltd, Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd and OZ Global Special Investments Master Fund, LP.

ACN/ARSN (if applicable) Not applicable

The holder ceased to be a substantial holder on 22 January 2013

The previous notice was given to the company on 9 November 2012

The previous notice was dated 9 November 2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
	Refer to Annexure A				
22-Jan-2013	The persons named in Item 1	Reduction in voting power following issue of 64,039,624 shares pursuant to the private placement by Indochine Mining Limited. Och-Ziff entities reflected in this notice did not participate in the private placement.		Fully Paid Ordinary Shares	36,383,654

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Europe Master Fund, Ltd.	c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman

Gordel Capital Ltd	Cayman Islands, B.W.I. c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands.
OZ Master Fund, Ltd.	c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman Cayman Islands, B.W.I.
OZ E.I.S Master Fund, Ltd.	c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman Cayman Islands, B.W.I.
OZ Global Special Investments Master Fund, LP	c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman Cayman Islands, B.W.I.

Signature

print name Joel M. Frank

Capacity Chief Financial Officer

sign here

date 23 / 1 / 2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities:

OZ MASTER FUND, LTD

OZ EUROPE MASTER FUND, LTD

OZ ELS MASTER FUND, LTD

GORDEL CAPITAL LTD

OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP

1. DISPOSALS BY OZ ELS MASTER FUND, LTD

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 22, 2013:		501,822				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change	Person's votes affected
8/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-434	\$65.1	434
9/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-7	\$1.05	7
12/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-336	\$50.4	336
14/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-615	\$92.25	615
22/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-240	\$33.6	240
23/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-292	\$42.34	292
27/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-165	\$23.1	165
28/11/2012	The persons named in Item 1	Disposal by OZ ELS MASTER FUND, LTD	Fully Paid Ordinary Shares	-503	\$70.42	503

2. DISPOSALS BY GORDEL CAPITAL LTD

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 22, 2013:		926,505				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change	Person's votes affected
8/11/2012	The persons named in	Disposal by GORDEL CAPITAL	Fully Paid Ordinary Shares	-802	\$120.3	802

	Item 1	LTD				
9/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-13	\$1.95	13
12/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-620	\$93	620
14/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-1,136	\$170.4	1,136
22/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-443	\$62.02	443
23/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-540	\$78.3	540
27/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-304	\$42.56	304
28/11/2012	The persons named in Item 1	Disposal by GORDEL CAPITAL LTD	Fully Paid Ordinary Shares	-929	\$130.06	929

3. DISPOSALS BY OZ MASTER FUND, LTD.

Holder of relevant interest:		The persons named in Item 1				
Holdings as of January 22, 2013:		24,377,330				
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change	Person's votes affected
8/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-21,115	\$3,166.25	21,115
9/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-361	\$54.12	361
12/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-16,326	\$2,447.9	16,326
14/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-29,906	\$4,484.9	29,906
22/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-11,660	\$1,632.4	11,660
23/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-14,232	\$2,062.64	14,232
27/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD.	Fully Paid Ordinary Shares	-8,026	\$1,123.64	8,026

28/11/2012	The persons named in Item 1	Disposal by OZ MASTER FUND, LTD	Fully Paid Ordinary Shares	-24,452	\$3,422.28	24,452
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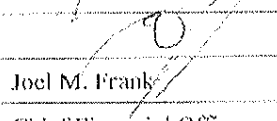
4. DISPOSALS BY OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP

Holder of relevant interest:			The persons named in Item 1			
Holdings as of January 22, 2013:			723,424			
Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities affected		Consideration given in relation to change	Person's votes affected
8/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-626	\$93.9	626
9/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-10	\$1.5	10
12/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-484	\$72.6	484
14/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-887	\$133.05	887
22/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-346	\$48.44	346
23/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-422	\$61.19	422
27/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-238	\$33.32	238
28/11/2012	The persons named in Item 1	Disposal by OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP	Fully Paid Ordinary Shares	-725	\$101.5	725

5. DISPOSALS BY OZ EUROPE MASTER FUND, LTD.

Holder of relevant interest:			The persons named in Item 1			
Holdings as of January 22, 2013:			9,854,573			
Date of Change	Person whose relevant	Nature of Change	Class and Number of Securities affected		Consideration given in relation to	Person's votes affected

	interest changed				change	
8/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-8,534	\$1,280.1	8,534
9/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-145	\$21.74	145
12/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-6,599	\$989.85	6,599
14/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-12,088	\$1,813.2	12,088
22/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-4,713	\$659.82	4,713
23/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-5,752	\$834.04	5,752
27/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-3,243	\$454.02	3,243
28/11/2012	The persons named in Item 1	Disposal by OZ EUROPE MASTER FUND, LTD.	Fully Paid Ordinary Shares	-9,883	\$1,383.62	9,883

Signature:	
Name:	Joel M. Frank
Capacity:	Chief Financial Officer