



INDOCHINE MINING LIMITED

ACN 141 677 385

30th November

ASX Ltd
New Issues Compliance Department
Bridge St
Sydney NSW 2000

Attn: Suzanna Dabski

Undertaking : Ratanakiri Consultancy Pte Ltd

Dear Ms Dabski,

In accordance with your 2.2.18 Indochine Mining Limited undertakes that if the Company issues any securities to Mr Narathorn Prapi and Ms Noah Cullen (or their associates), being the sole shareholders of Ratanakiri Consultancy Company Pte Ltd with whom the Company has entered into a share purchase option agreement, the Company will escrow these securities until a date which is 12 months from the date of official quotation of the Company on the official list of ASX

Thank you.

Yours Sincerely

A handwritten signature in black ink, appearing to read "G. Farley", is written over a light blue horizontal line.

Gavan H Farley
Director
Company Secretary

INDOCHINE MINING LIMITED

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