

Trading Halt Request

Date: 31 July 2014 Andrew Kabega ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Andrew

Request for Trading Halt – Indochine Mining Limited

Indochine Mining Limited requests the immediate implementation of a trading halt in the ordinary shares of Indochine Mining Limited (ASX Code: IDC), to apply from the commencement of trading on 31 July 2014 until the commencement of trading on 4 August 2014.

For the purpose of ASX Listing Rule 17.1, Indochine Mining Limited provides the following information:

- (a) The trading halt is requested in relation to resource statement for the Company's Mt Kare Project in PNG.
- (b) Indochine Mining Limited requests that the trading halt remain in place until the earlier of Indochine Mining Limited making an announcement to the market or commencement of trading on 4 August 2014.
- (c) Indochine Mining Limited is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Ashok Jairath Company Secretary, CFO Indochine Mining Limited

INDOCHINE MINING LIMITED