



INDOCHINE MINING LIMITED

ACN 141 677 385

27th November 2010

ASX Ltd
New Issues Compliance Department
Bridge St.
Sydney NSW 2000

Attn; Suzanna Dabski

**Indochine Mining Ltd.
Closure of Offer**

Dear Ms Dabski,

In accordance with your request 1.1 of the decision to admit Indochine Mining Ltd, (the "Company") to the official list of ASX Limited ("ASX") subject to the meeting of the listed conditions, the Company wishes to advise the ASX, that today we formally closed our offer under the prospectus dated 18th. June 2010, supplementary prospectus dated 23rd July 2010, 8th. September 2010 and the supplementary prospectus dated 3rd. November 2010 (collectively, the "Prospectus"), and the completion of the allotment and issue of 100,765,000 fully paid ordinary shares at an issue price of \$0.20cents each, for a total of \$20,153,000.

Yours Sincerely


Gavan H Farley
Director
Company Secretary

INDOCHINE MINING LIMITED

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