

5 December 2012

Company Announcements Office
Australian Securities Exchange

RELEASE OF SHARES AND OPTIONS FROM ESCROW

In accordance with Listing Rule 3.10A we advise that 81,976,476 fully paid ordinary shares and 44,980,000 options over ordinary shares classified by ASX as restricted securities are due to be released from escrow on 9 December 2012. The Company will apply for quotation of these shares within 10 business days of this date as required by Listing Rule 2.8.2.

Indochine Mining Limited



Ashok Jairath
Company Secretary