

MARKET RELEASE

28 May 2014

Indochine Mining Limited

TRADING HALT

The securities of Indochine Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 May 2014 or when the announcement is released to the market.

Security Code: IDC

Andrew Kabega Adviser, Listings Compliance (Sydney)



Trading Halt Request

Mr A Kabega Adviser - Issuers Department Australian Securities Exchange

28 May 2014

Dear Andrew

Indochine Mining Limited (ASX: IDC) hereby applies for a trading halt on the Company's traded securities under Listing Rule 17.1 for a period of up to two days pending a material announcement to the market concerning a capital raising. The Company expects to make an announcement concerning the capital raising before trading commences on Friday 30 May 2014 to end the trading halt. The Company is not aware of any reason why the trading halt should not be granted.

We request confidentiality as this is has been presented to a small group of brokers and institutions and therefore the market may not be fully informed.

Yours sincerely

Stephen Promnitz Indochine Mining Limited