



## ASX Circular

**Date:** 4 October 2013

### Key topics

1. Indochine Mining Limited
2. Accelerated Non Renounceable Entitlement Offer
3. ASX Code: IDC

### Reading List

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

## INDOCHINE MINING LIMITED – ACCELERATED NON RENOUNCEMENT ENTITLEMENT OFFER

Participating Organisations are advised that Indochine Mining Limited (the "Company") announced a 2 for 5 accelerated non-renounceable entitlement offer of new ordinary shares at an offer price of \$0.07 per share to raise up to approximately \$24.63 million (the "Entitlement Offer"). The Company has also announced a placement of new shares at an offer price of \$0.07 per share to institutional shareholders to raise approximately \$1.64million (the "Placement").

The Entitlement Offer has two components:

- An institutional entitlement offer, where an offer will be made to eligible institutional shareholders for them to apply for their pro-rata entitlement to raise approximately \$14 million (the "Institutional Entitlement Offer"); and
- A retail entitlement offer, where an offer will be made to eligible retail shareholders for them to apply for their pro-rata entitlement to raise approximately \$10.66 million (the "Retail Entitlement Offer").

The Entitlement Offer is not underwritten.

The Record Date for the Entitlement Offer is Thursday, 10 October 2013.

The Retail Entitlement Offer is expected to close on Friday, 1 November 2013.

New ordinary shares issued under the Entitlement Offer will rank equally with existing ordinary shares on issue.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Friday, 4 October 2013	Trading Halt commences Entitlement Offer announced Institutional Entitlement Offer and Placement commence
Monday, 7 October 2013	Announcement of results of Institutional Entitlement Offer and Placement
Tuesday, 8 October 2013	Trading Halt lifted – Ordinary shares recommence trading (ASX Code: IDC)
Thursday, 10 October 2013	Record Date for eligibility in the Entitlement Offer – 7:00pm (AEST)
Tuesday, 15 October 2013	Retail Entitlement Offer opens Retail offer booklet sent Settlement of shares under the Institutional Entitlement Offer and Placement
Wednesday, 16 October 2013	Issue of shares under the Institutional Entitlement Offer and Placement Trading commences in shares issued under Institutional Entitlement Offer and Placement (ASX Code: IDC)
Friday, 1 November 2013	Retail Entitlement Offer closes
Thursday, 7 November 2013	Announcement of results of Retail Entitlement Offer
Monday, 11 November 2013	Settlement of shares under the Retail Entitlement Offer
Tuesday, 12 November 2013	Issue of shares under the Retail Entitlement Offer
Wednesday, 13 November 2013	Trading commences in shares issued under the Retail Entitlement Offer (ASX Code: IDC) Issue of holding statements

### Settlement issues

Despite the fact that securities are trading “ex entitlement” on ASX Trade, CHESS will not recognise for settlement purposes the “ex entitlement” or the “cum entitlement” tag on CHESS messages and CHESS will not maintain cum balances during the deemed “CHESS ex-period”, i.e. the period commencing on the deemed CHESS Ex-Date up to and including the record date.

However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESS end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a “cum” basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an ex-basis should ordinarily only occur post record date.

CHESS will perform automatic diary adjustments to “cum entitlement” settlement obligations outstanding as at the record date.

### Trading issues

ASX will not price a "cum" market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Friday, 4 October 2013 are not entitled to participate in the Entitlement Offer.

**Further information**

For further details about the Company and the Capital Raising, please contact Ashok Jairath on +61 2 8246 7007, or refer to the Company's recent announcements.