

Indochine Announces Successful Completion of Capital Raising

Company Announcements Office
Australian Securities Exchange

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Indochine Mining Limited (ASX: IDC) (“Indochine”) is pleased to announce the successful capital raising of \$3.9 million via private placement of 55,000,000 new IDC shares at \$0.07 per share with existing institutional and sophisticated investors.

The placement is expected to be settled and allotted on Friday, 7 June 2013. The funds will be used for focused drilling of high grade “bonanza” gold zones at the Indochine’s Mt Kare Gold-Silver Project in PNG, as well as working capital.

“Indochine’s major funds and smaller investors wanted this raising to be as small as possible, and so it was closed at a slight premium, ahead of a resource upgrade this month” said Indochine’s CEO, Stephen Promnitz.

Stephen Promnitz, Chief Executive Officer, **Indochine Mining Limited**

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